

GRACE UNPLUGGED

CONSENT AND RELEASE AGREEMENT

I, the undersigned, hereby grant permission to CORAM DEO STUDIOS, INC. (hereinafter referred to as "Producer") to film, videotape, audio tape, photograph or otherwise record me and my voice in any form, including electronic media, and to use such visual and/or audio reproductions of my physical likeness and/or voice (hereinafter individually and collectively referred to as the "Recordings") in connection with the production, distribution, exhibition, marketing, advertising, promotion, licensing and/or other exploitation of the feature length motion picture presently entitled "GRACE UNPLUGGED" and any and all ancillary motion pictures and other media related thereto, including, but not limited to "making of," "behind the scenes" or other bonus features to be included on the "GRACE UNPLUGGED" DVD, Blu-Ray Disc (and/or any other form of media), commercials, promotional media and any and all other audiovisual media concerning "GRACE UNPLUGGED" and its derivative and ancillary products (all of which are hereinafter individually and collectively referred to as the "Picture").

1. My permission includes, but is not limited to, the following rights, which I grant exclusively to Producer irrevocably, in perpetuity and throughout the universe:

1.1 The right to use any or all of the Recordings in the Picture, which may be distributed in and through any forms of media now known or available in the future, including, but not limited to, DVD, Blu-Ray Disc, videotape, film, digital media, VOD, Internet transmission, and television broadcasting in all of its forms;

1.2 The right to use the Recordings in any sequels or derivatives of the Picture, in any form or format that Producer may produce, which relate to the subject matter of the Picture and/or the Recordings; provided, however, Producer agrees that it will not allow any third party to use the Recordings for any purpose other than as provided in this agreement without my prior written authorization; and

1.3 The right to use my name, likeness, voice and appearance in advertising and promotional materials (whether in print, digital, broadcast, Internet, or other formats) to exploit the Picture.

2. I acknowledge and agree, however, that Producer is under no obligation to use the Recordings in any way or to otherwise compensate me for any use of the Recordings authorized in this Consent and Release Agreement.

3. I agree that I will not assert or maintain against Producer or others (as set forth below) any claim, action, suit or demand of any kind or nature whatsoever, including but not limited to, those grounded upon invasion of privacy, rights of publicity, or other civil rights, or for any other reason in connection with Producer's authorized use of my physical likeness and voice as herein provided. I further agree that my sole remedy for any breach of Producer's obligations will be an action at law for damages, if any; and I expressly waive any right to enjoin, prevent, restrict, or interfere by process of law or otherwise with any use of the Picture by any person for any reason, for any such breach by Producer.

4. I hereby release Producer and any other entities or persons, and their respective owners, partners, officers, directors, employees, agents, representatives, licensees, successors and assigns, as the case may be, that in any manner distribute and/or exhibit the Picture containing any part of the Recordings, and hold them harmless from any and all claims,

liabilities, demands, and/or actions that I may have at any time, arising out of or related to Producer's use of the Recordings.

5. I hereby acknowledge and agree that: (a) Producer shall own, exclusively, irrevocably, and in perpetuity throughout the universe, all rights in all results and proceeds of the Recordings and the Picture, (collectively the "Work"); (b) all Producer's rights in and to the Work shall vest in Producer as "author" immediately upon creation and shall not be subject to rescission, revocation, termination, or cancellation for any reason; (c) the Work shall be deemed a "work made for hire" under the United States Copyright Law; and (d) Producer shall own the copyright in the Work and each part of the Work.

I have read this Consent and Release Agreement and fully understand its meaning and effect, and I agree to be legally bound by it.

SIGNATURE: _____

PRINT NAME: _____ DATE: _____

ADDRESS: _____

TELEPHONE: _____ E-MAIL: _____

_____ I am over the age of 18 and can submit this Consent and Release Agreement of my own accord.

_____ I am under the age of 18. The following person is over the age of 18 and is my legal guardian, and by signing below agrees that we shall both be legally bound by this Consent and Release Agreement:

LEGAL GUARDIAN: _____ [Print name]

SIGNATURE: _____ DATE: _____

RELATIONSHIP: _____

ADDRESS: _____

TELEPHONE: _____ E-MAIL: _____